

The scientific, economic and other impacts of Ireland's participation in the EU Framework Programmes

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Outline

Science Foundation Ireland Science Foundation



Ireland and EU funding



European Innovation Council

EUROPEAN INNOVATION COUNCIL eic

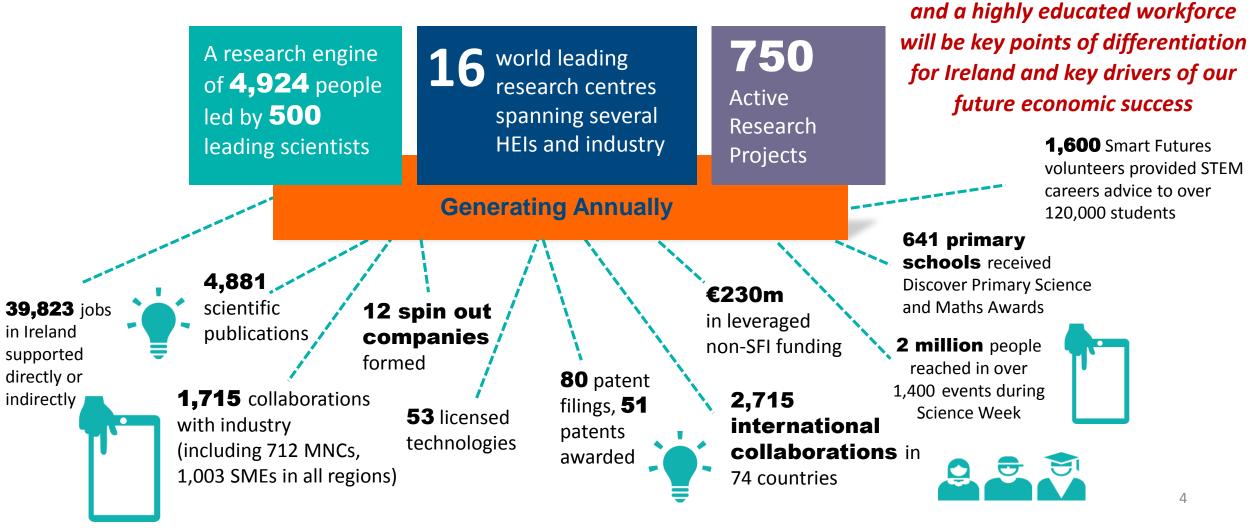


What Science Foundation Ireland Actually Does

- Makes grants to Higher Education Institutes (HEIs) in Ireland
- Based on competitive, international merit review for scientific excellence and impact
- Trains people
- Builds infrastructure
- Produces scientific results and technology (Research Output)
- Transfer of the Research Output to existing and new companies for economic and societal impact
- Supply of appropriately trained people along the entire science and technology pipeline
- **Significant industrial collaboration** attracting, anchoring and starting companies
- Leverages other research funding e.g. Industrial / EU / Charitable / Philanthropic / International
- Fosters high levels of collaboration between academia, industry, charity, disciplines, sectors, institutions, people and countries
- Operates in an open, agile and engaged mode with a willingness to seize new opportunities
- Engages the **public** to **grow scientific literacy** and citizenship



What Science Foundation Ireland delivers for its annual €188.25m budget Research, development, innovation





Ireland's Standing in Global Research & Innovation Ireland 12th place in global rankings for the overall <u>quality</u> of scientific research

Field specific global excellence:

- 1st for Immunology
- 2nd for Animal and Dairy
- 3rd for Nanotechnology
- 5th for **Materials Sciences**
- 7th for **Microbiology**
- 8th for Molecular Biology & Genetics

8th for Neuroscience and Behaviour
9th for Basic Medical Research
11th for Chemistry

Ireland ranked 10th in the world by the Global Innovation Index 2018



% of publications in the top 1% as measured by citations

Country	Funder	# Documents in Web of Science	Documents in the Top 1%
Ireland	All	181,071	1.71
Ireland	Science Foundation Ireland	18,026	2.66
USA	All	9,659,152	1.78
USA	National Science Foundation	552,738	2.89
USA	National Institutes of Health	831,835	2.88
Switzerland	All	566,747	2.63
Denmark	All	313,829	2.47
Singapore	All	235,214	2.20
United Kingdom	All	2,682,452	1.83
Finland	All	245,252	1.78
New Zealand	All	175,858	1.76
Israel	All	288,086	1.65
China	All	4,002,157	1.06
EU	All	11,258,058	1.26
EU	European Research Council	72,787	4.82

IRELAND: From 1980 - 2002, for any funder, the % of publications in the top 1% is **1.02%.**

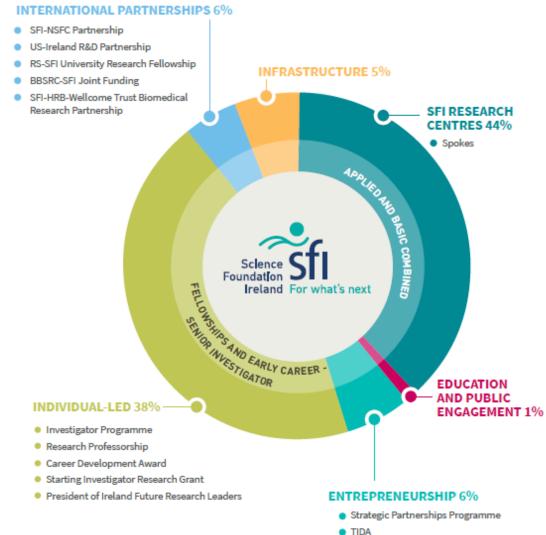
Therefore the overall system has improved – with a disproportionate impact from high quality SFI-funded publications

26 SFI funded researchers are in the 2018 list of highly cited researchers (top 1% in the world) produced by Clarivate Analytics – 10 in the SFI APC Research Centre

Source: Incites Thomson Reuters 2003 - 2018

Science Foundation Ireland Portfolio





Future Innovator Prize

16 SFI Research Centres



Software arma Neuroscience MEDICAL DEVICES Applied Geosciences Digital Content Industry Nano €434 commitment million from SFI of €235 million lelecoms MANUFACTURING **Bio Economy SMART** Energy DAIRY **Functional Foods** FOOD FOR HEALTH Marine Renewable DATA Energy

ADAPT	Centre for Global Digital Content and Engagement
AMBER	Advanced Materials and BioEngineering Research Centre
APC	APC Microbiome Institute
BEACON	Circular Bioeconomy Research Centre
CONNECT	Future Broadband, Cellular and Internet of Things networks
CONFIRM	Smart Manufacturing and Industrial Automation Research Centre
CÚRAM	Centre for Research in Medical Devices
Future Neuro	Neurological Diseases Research Centre
iCRAG	Irish Centre for Research in Applied Geosciences
I-Form	Advanced Manufacturing Research Centre
INSIGHT	Centre for Data Analytics
IPIC	Irish Photonic Integration Research Centre
LERO	Irish Software Research Centre
MaREI	Marine and Renewable Energy Ireland
SSPC	Synthesis & Solid State Pharmaceutical Centre
VistaMilk	Precision (Smart) Agriculture Research for Dairy



SFI Research Centres are the epitome of SFI's transformational effect on the national research system

- 16 world-leading SFI Research Centres of scale and excellenc
- SFI commitment €434 million
- Industry commitment €235 million
- EU funding target of >€300 million
- 19 Research Bodies
 - All universities
 - Tyndall, RCSI, NIBRT Teagasc, Marine Institute, IOTs
- 360 Companies 167 MNCs, 193 SMEs (736 collaborative research agreements)
- Collaboration with
 - Higher education institutions,
 - Industry
 - National and international funders

oftware euroscience MEDICAL DEVI **Applied Geosciences** Digital Content from SF €235 millin perom MANUFACTURING Bio Economy SMAR' DAIRY Energy Functional Foods FOOD FOR HEALTH



SFI Research Centres performing well Cumulative reporting of first 12 Centres up to Dec 2018

An economic impact report on the AMBER SFI Research Centre for Advanced Materials, led by TCD, found that for €108 million State investment

€505 million

was generated in gross national output

A '15 Years of Impact' report found that APC Microbiome Ireland SFI Research Centre helps to generate €1.2 million for the Irish economy

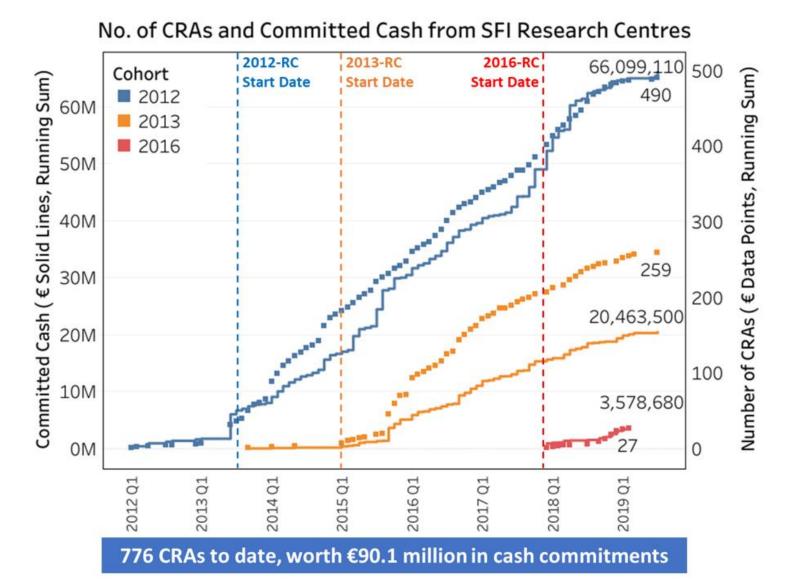
each week including expenditure and taxation impact.

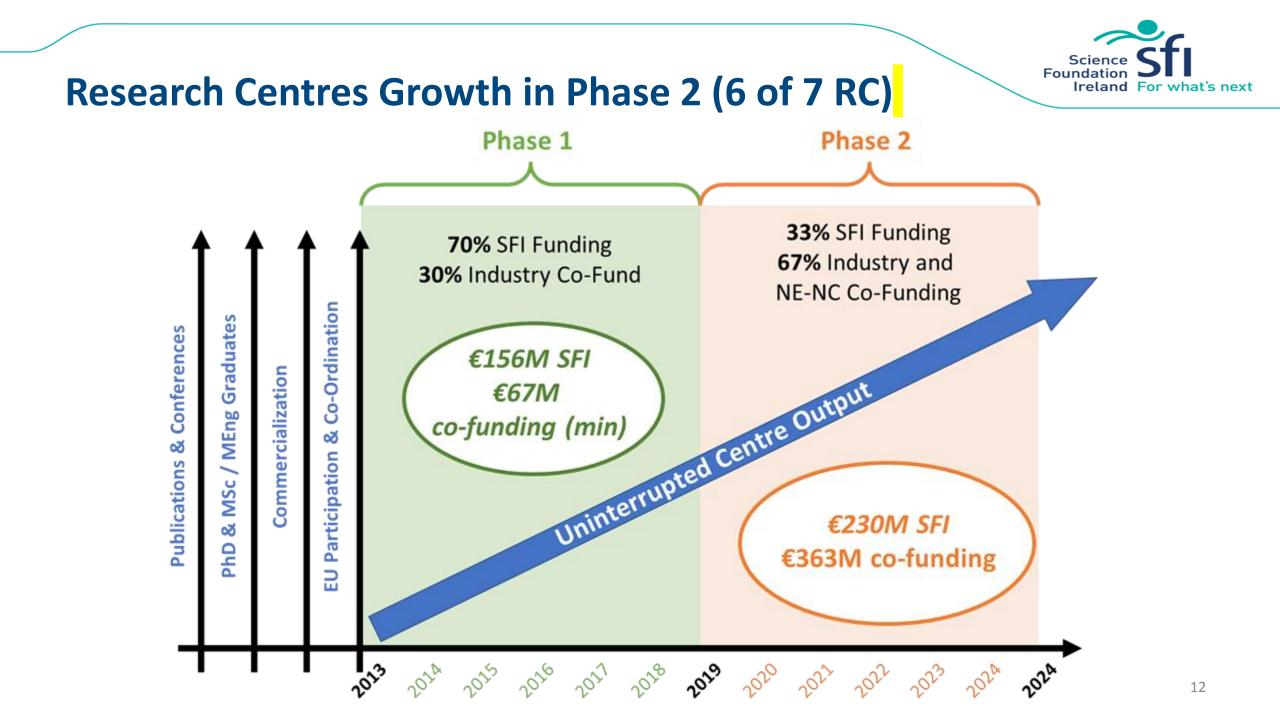
SFI Research Centre Outputs	Cumulative to DEC-2018		
	Target	Result	Performance against target
Journal publications	4,090	7,144	175%
Conference publications	3,306	4,212	127%
MSc/MEng graduates	163	118	72%
PhD graduates	484	854	176%
% Trainee departures with industry as first destination	28%	33%	118%
Participations in major EU initiatives	285	336	118%
Coordinations in major EU initiatives	88	84	95%
ERC awards granted	29	26	90%
Funding from non-exchequer, non-commercial sources	€196,726,732	€195,865,387	100%
Cash in bank (minimum target)	€35,042,853	€61,040,554	174%
% Industry cost share (cash)	9%	17%	184%
% Industry cost share (total)	29%	43%	1 47%
EI Commercialisation Awards	193	324	168%
Licence agreements	145	182	126%
Spin-out companies formed	31	27	89%

Funding Input: 1/3 SFI, 1/3 Industry, 1/3 EU. Productivity: for €1 Euro invested, €5 returned to economy



Collaborations with Industry (legal contracts)







SFI Industry Fellowships

- Movement of researchers between industry & academia
- Focus on *collaborative research*
- Must be a *research-active* company
- Maximum budget of €100,000 SFI provides salary and travel support & the company supports research costs
- Up to 12 months full-time or 24 months part-time
- Work on company research project
- Can be a company anywhere in the world
- No restrictions at the end e.g. Company can hire the Fellow, Fellow can stay overseas, Fellow can return to university etc

SFI Industry Fellowship Group https://www.linkedin.com/groups/8201626

SFI Research Professors

Attracting 'star' global research talent

- €5M research funding from SFI for 5 year
- University pays the salary up to €250K pa
- In strategically-important research areas for Ireland



Chemistry (pharma/energy) Prof. Mike Zaworotko University of Limerick (UL) Moved to Ireland from the U.S.

Electrical Eng. / Internet of Things

Prof. Bogdan Staszewski

Netherlands

Moved to Ireland from the





Tyndall

Manufacturing Moved to Ireland from China



Quantum Materials / Quantum Technology Prof. Séamus Davis University College Cork (UCC)/ University of Oxford Moved to Ireland from USA







Manufacturing Prof. Paul Michael Weaver University of Limerick (UL) Moved to Ireland from the U.K.



Energy Technologies Prof. Piet Lens National University of Ireland, Galway (NUIG) Moved to Ireland from the 14 Netherlands



Medical devices / Clinical trials **Prof. William Wijns**

National University of Ireland, Galway (NUIG) Moved to Ireland from Belgium



Prof. Fengzhou Fang University College Dublin (UCD)



Infectious Diseases

Prof John Dalton







SFI Centres for Research Training (CRT)

- €100M investment in training of approx. 700 postgraduate research students to create **talent** pipeline for the research and innovation sector in Ireland
- Thematic area: Data, Digital and ICT Skills for the Future
- 6 new **Centres for Research Training** will build on research excellence to train **cohorts of future** research leaders with the skills and knowledge required to address the challenges of an everchanging work environment
- **Cohort based** involving collaboration across all HEI's in Ireland and international partners
- **Enterprise engagement** in design and delivery of training programmes (over 100 companies) signed up to date)
- World-class training programmes will include enterprise-relevant discipline-specific and transversal skills
- Student co-supervision and placements in enterprise, other non-academic establishments, or in the groups of international collaborators
- First PhD Student intake September 2019





6 SFI Centres for Research Training in:

- Machine Learning
- Digitally Enhanced Reality
- Foundations of Data Science
- Artificial Intelligence
- Advanced Networks for Sustainable Societies
- Genomics Data Science

Objective: To be the best research training programme in the world, providing major opportunities for PhD students in Ireland and a rich source of outstanding graduates, who will be sought by the private and public sectors





Challenge Based Funding

Top Down

- Consultation with industry, government departments, international funders (NESTA, DARPA, Gates Foundation)
- Challenge identification and curation
- Co-funding from industry / charity/ other government departments
- Prize: Money (blended finance: Grant plus loan / equity investment to rapidly scale commercialisation / deployment)

- Change in law, provisional licence, tariff, subsidy, procurement

- Launch 2019 / 2020
- Topic Disruptive Technologies to address Climate Change

Bottom Up

- SFI Future Innovator Prize launched September 2018 €1m
- Artificial Intelligence for Societal Good Challenge launched June 2019 €1m
- Zero emissions launched June 2019 €3m



SFI's Brexit Strategy

- 1. Strengthen bilateral links with UK
 - joint funding with UKRI (EPSRC, BBSRC), Royal Society, Wellcome Trust
 - joint appointments with leading UK Universities, e.g. Prof. Séamus Davis, University of Oxford/UCC
 - co-supervised PhD students (CRT's and CDT's)
- 2. For those excellent people who are thinking of leaving, encourage their relocation to Ireland full time or joint appointments
- 3. Widen and deepen links with other EU countries
 - joint SFI / Fraunhofer centre in Microfluidics
- 4. All-Ireland initiatives, e.g. research centres ongoing discussions 18



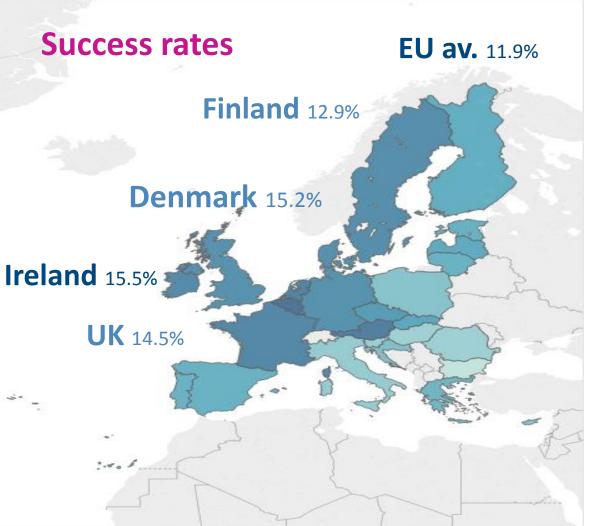
Ireland and Horizon 2020

Total draw down to date:

€760m
1.88% of total H2020 drawdown
to date (up from 1.67% last year)
Target: 1.56%; juste retour: 1.2%

Sector SuccessHigher Education 55%Companies 34%

Public sector, etc. 11%





Irish researchers from academia and industry continue to excel

5 Projects Over €6m each 23 Irish partners

2 Projects Over €10m each 7 Irish partners

Wins to date > €1m 230 projects 448 IE participants



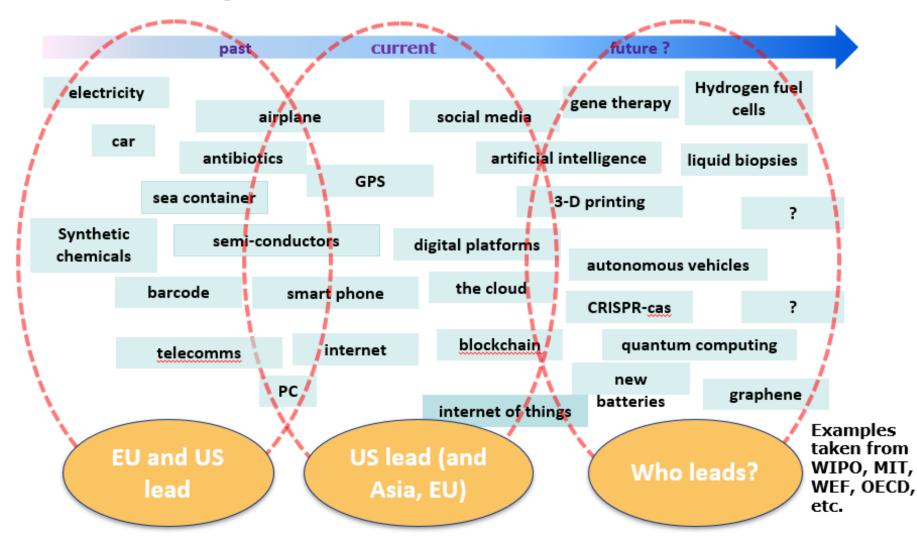
What's holding back European innovation

		vation rmance	ack of breakthrough and disruptive innovations hat create new markets	
Innovation funding		Financing gap between R&D grants and private investment for scaling up innovative start-ups		
		Innovatio ecosyster	 Many national & local ecosystems, but fragmented at European level	

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Who will lead the next wave of breakthrough and disruptive innovation?





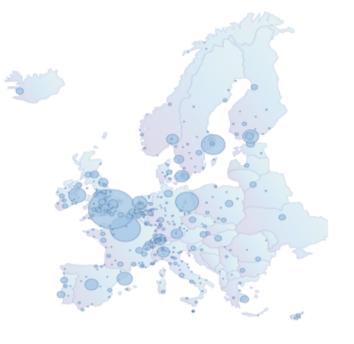
The challenge in Europe: a financing gap coupled with a fragmented innovation ecosystem

40 38.0 United States EU(1) 35 31.5 30 26.4 24.6 25 18.7 20 16.5 15.8 15.1 15 8.6 10 6.7 4.8 3.5 5 3.5 3.2 2007 2008 2009 2010 2011 2012 2013 2014 2015 2016 Venture capital raised

EU start-ups have a harder time raising

funding from VCs than their US counterparts...

... and a truly connected European innovation ecosystem is only starting to form now



European start-up city hubs



The European Innovation Council

One stop shop for breakthrough & disruptive innovators

Open to all innovators, in any field, at any time

Highest potential innovators selected on basis of ideas and team

Agile funding from idea to investment

Pathfinder grants for advanced research on emerging technologies
 Accelerator funding for innovative start-ups (<€2.5 million grant, <€15 million equity)
 Crowding in private investment (VC, Invest EU)

Building ecosystems and communities

Access to mentoring and advisory services and to knowledge partners (e.g EIT) Expert Programme Managers to engage with projects and communities Prizes for breakthrough technologies



Second phase launched in 2019

- ✓ Increased budget of €2.2 billion (€1.0bn in 2019; €1.2bn in 2020)
- Introduction of pilot pathfinder, with 6 strategic emerging technologies targeted (human-centric AI, novel medical devices, zero-emission energy generation, etc.)
- Introduction of pilot accelerator with option to apply for blended finance (combined grant and equity)
- New EIC Advisory Board to bring in leading innovators for ongoing design & implementation
- First EIC programme managers recruited to actively engage with pathfinder projects



Full EIC under Horizon Europe (2021-27)

- ✓ Proposed budget of €10 billion
- Dedicated governance with EIC President and Advisory board
- More flexible rules for funding (ability to stop or reorient, links to Invest EU) with increased role for expert programme managers
- ✓ **Full accelerator** funding with both grant and blended finance
- Full pathfinder scheme for grants in advanced research and transition activities
- Fast track access for Horizon grant holders (incl. European Research Council) and certified national schemes
- Creation of EIC Forum with Member States innovation agencies





European Commission

Research and

Innovation

Find out more ec.europa.eu/research/eic

"[The EIC alone will not create global champions. What it will do is create a European Champions' League]"

